

LEGAL NOTICE

STATE OF LOUISIANA, OFFICE OF CONSERVATION, BATON ROUGE, LOUISIANA.

In accordance with the laws of the State of Louisiana, and with particular reference to the provisions of Title 30 of Louisiana Revised Statutes of 1950, a public hearing will be held in the Hearing Room, 1st Floor, LaSalle Building, 617 North 3rd Street, Baton Rouge, Louisiana, at 9:00 a.m. on **TUESDAY, NOVEMBER 27, 2007**, upon the application of **HELIS OIL & GAS COMPANY, LLC**.

At such hearing the Commissioner of Conservation will consider evidence relative to the issuance of Orders pertaining to the following matters relating to the **9,400' Zone, Reservoir A**, in the East Lake DeCade Field, Terrebonne Parish, Louisiana.

1. To establish rules and regulations and to create a single drilling and production unit for the exploration for and production of gas and condensate from the 9,400' Zone, Reservoir A.
2. To force pool and integrate all separately owned tracts, mineral leases and other property interests within the proposed unit with each tract sharing in unit production on a surface acreage basis of participation.
3. To provide that any wells drilled to the 9,400' Zone, Reservoir A, within or outside the unit created herein, should be located in accordance with the spacing provisions of LAC 43:XIX.1901 et seq. (Statewide Order No. 29-E).
4. To provide that the Commissioner of Conservation should be authorized to reclassify the reservoir by supplemental order without the necessity of a public hearing should the producing characteristics of such reservoir change and evidence to justify such reclassification is submitted to and accepted by the Commissioner of Conservation.
5. To consider such other matters as may be pertinent.

The 9,400' Zone, Reservoir A is hereby defined as being the stratigraphic equivalent of that gas and condensate bearing zone encountered between the depths of 9,360' and 12,130' (electrical log measurements) in the Castex Energy, Inc. (formerly Exchange Oil & Gas Corp.)-Terrebonne Parish School Board No. 3 Well, located in Section 16, Township 19 South, Range 16 East, Terrebonne Parish, Louisiana.

A plat is available for inspection in the Office of Conservation in **Baton Rouge and Lafayette**, Louisiana.

www.dnr.state.la.us/CONS/CONSEREN/hearings/pubhearings.htm.

All parties having interest therein shall take notice thereof.

BY ORDER OF:

**JAMES H. WELSH
COMMISSIONER OF CONSERVATION**

Baton Rouge, LA

10/16/07;10/19/07

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IF ACCOMMODATIONS ARE REQUIRED UNDER AMERICANS WITH DISABILITIES ACT, PLEASE ADVISE THE OFFICE OF CONSERVATION-ENGINEERING DIVISION AT P.O. BOX 94275, BATON ROUGE, LA 70804-9275 IN WRITING WITHIN TEN (10) WORKING DAYS OF THE HEARING DATE.